

CORPORATE DETAILS

Company Name

Date of Incorporation
DD/MM/YYYY

Business Reg.No

Tax Identification Number

Source of income

Business Salary Investment Inheritance/Gift Other

TYPE OF BUSINESS

Sole Proprietorship Limited Partnership Company Limited by Shares Company Limited by Guarantee
 Other If other, please specify

Tel/Fax

E-Mail

Postal Address

BUSINESS STATUS

Nature of Business

Industry

Approximate Annual Turnover

Residential Address

MANDATE HOLDER DETAILS 1

Surname

Other Names

Position

Gender Male Female

Contact

E-Mail

ID TYPE

National ID Drivers Licence Passport Voter's ID

If other, please specify

ID NUMBER

No. of years with company/organisation

MANDATE HOLDER DETAILS 2

Surname

Other Names

Position

Gender M F

Contact

E-Mail

ID TYPE

National ID Drivers Licence Passport Voter's ID If others, please specify

No. of years with company/organisation

ID NUMBER

When do you wish to withdraw money from your investment? Below 1 year 1-2 years 3-5 years 5-10 years Over 15 years

Which investment have you owned in the past in Ghana? Stocks Treasury Bills Bonds

Other, please specify

How do you want this investment managed? Discretionary Mandate* Non-discretionary Mandate

* If discretionary, please complete a limited Power of Attorney to be attached to be attached to this form

Client Signature

Date

DD/MM/YYYY

Client Signature

Date

DD/MM/YYYY

OFFICIAL USE ONLY

Investment Officer's Signature

Supervising Manager's Signature